

Our Acknowledgements

Subject to the marketing preferences selected, any member of The Mulberry Mortgage Company may contact you by post, phone or e-mail, or in any other way a member feels is appropriate. Copies of the proposal forms and other documentation may also be held. These may contain sensitive personal data as defined by legislation e.g. health details. Sensitive personal data will only be used to provide and administer the services or products applied for. By signing below you explicitly consent to The Mulberry Mortgage Company processing your sensitive personal data as described above and below. Please inform us by writing to the address below if you do not wish for such information to be retained.

Client Declaration

I/We the undersigned confirm a copy of the Client Agreement and the Financial Planner's Business Card have been handed to me/us.

I/We the undersigned confirm that the information provided in this review is correct and is given on the understanding that it does not place me/us under any obligation to buy or take up any recommendation which may be made and that a copy of this form is available on request. I/We the undersigned confirm my/our financial planning objectives are those identified and prioritised in this document.

I/We the undersigned authorise The Mulberry Mortgage Company to obtain quotations/details of existing life assurance/pension policies and investments and make recommendations for my/our consideration.

Signed Signed

Date Date